



PLEASE COMPLETE AND RETURN BY MAIL:
Philharmonic Society of Orange County
Attn: Development Department
2082 Business Center Drive, Suite 100
Irvine, CA 92612

GIFT OF STOCK TRANSACTION FORM

Thank you for making a gift of stock to the Philharmonic Society of Orange County. Please complete this form and mail or e-mail it to the Philharmonic Society with each gift. Also, please attach a copy of any correspondence you have with your stockbroker regarding this gift.

Please provide your stockbroker with the following information:

DTC# 0221

UBS, 1000 Harbor Boulevard, 3rd Floor, Weehawken, NJ 07086

Phone: (833) 837-9974 (Scott Zimmerman, Financial Advisor)

For credit to: Philharmonic Society of Orange County. Account # UJ-46383-25

CONTACT INFORMATION

Member's Name _____ Spouse's Name _____
(First) (Last) (First) (Last)

Mr. & Mrs. Dr. & Mrs. Mr. Mrs. Ms. Other _____

(Check box and print name exactly how you wish your contribution to be acknowledged in programs and mailings)

Mailing Address _____ City _____ ZIP _____

Check box if this is a new address.

Cell Phone _____ Home Phone _____

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STOCK INFORMATION

Transaction Date: _____

Stockbroker Name: _____ Stockbroker Telephone: _____

Stock Name: _____ Number of Shares: _____

Approximate Gift Value: _____

Donor Signature: _____ Date: _____

Thank you for your tax-deductible donation. Philharmonic Society Tax ID# 95-180545.
If you have any questions, please call Ronald Dufault, Vice President Development, at 949-553-2422, ext. 202.