



Please complete and return by mail:
Philharmonic Society of Orange County
Attn: Development Department
2082 Business Center Drive, Suite 100
Irvine, CA 92612

Or fax:
949-553-2421

GIFTS OF STOCK TRANSACTION FORM

Thank you for making a gift of stock to the Philharmonic Society of Orange County. Please complete this form and mail or fax it to the Philharmonic Society with each gift. Also, please attach a copy of any correspondence you have with your stockbroker regarding this gift.

Please provide your stockbroker with the following information:

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Phone: (949) 467-6018 (Advisor: Daniel Marks); (949) 717-5616 (Assistant: Valerie Morris); or (800) 854-1222

For credit to: Philharmonic Society of Orange County. Account # UJ-46383-25

CONTACT INFORMATION

Member's Name (First) (Last) Spouse's Name (First) (Last)

Mr. & Mrs. Dr. & Mrs. Mr. Mrs. Ms. Other

X (Check box and print name exactly how you wish your contribution to be acknowledged in programs and mailings)

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Stock Name:

Number of Shares:

Approximate Gift Value:

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Thank you for your tax-deductible donation. Philharmonic Society Tax ID# 95-180545.
If you have any questions, please call Bonnie Brittain Hall, Vice President of Development, at 949-553-2422 ext. 202.